



## CA Questionnaire for Home Owners/Renters Policy

All questions must be answered.

Applicant Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Residence is:  Owned;  Rented

Type of Business:  Sole Proprietorship;  LLC; Corporation:

1. Do you currently have a childcare liability insurance policy?  Yes  No

If yes, with which company \_\_\_\_\_ Policy number \_\_\_\_\_

Childcare License Number: \_\_\_\_\_

2. Do you currently have an insurance policy with any of the following: Foremost, Farmers, Bristol West, or 21st Century?  Yes  No

If yes, which company  Foremost;  Farmers  Bristol West;  21st Century

### Location :

Street Address	Date of Purchase	Building Limit	Business Personal Property Limit	Square Footage	Construction Type	Year Built	Roof Type	Roof Age

Distance to fire hydrant  0-1000'  1001'+

Is responding Fire department less than 5 miles from residence?  No  Yes

#### Personal Liability:

\$100,000  \$300,000  \$500,000

### 5 Year Loss History: NO PRIOR LOSSES

Date of Loss	Description	Status	Amount Paid	Current Reserve

Has any policy or coverage been declined, canceled, or non-renewed in the past three years?  No  Yes

If Yes, Details: \_\_\_\_\_

### Any Additional Insureds: NO ADDITIONAL INSURED

Name	Mailing Address	Loan Number	Interest	
			Landlord	Mortg. Holder



CA Questionnaire for Home Owners/Renters Policy.

All questions must be answered.

Premises Information:

- 1. Has plumbing been updated maintained or replaced?
2. Has electrical been updated maintained or replaced?
3. Has HVAC been updated maintained or replaced?
4. Is the primary heat source either a furnace or a permanent space heater?
5. Is the general condition of the property: Poor Fair Okay Good New (Less than ten years old)
6. If Poor or Fair, please describe damage
7. Is the property currently uninsured?
8. Is there a swimming pool on premises? Does the safety gate meet CCLD standards?
9. Is there a trampoline? (There is a Trampoline Liability Exclusion)
10. What safety and security measures are currently in place?
11. Do you have a dog?
12. Do you have an exotic animal? i.e. snakes, lions, tigers, bears.
13. Do you rent out any rooms?
14. How many people currently live with you?
15. Do you currently have any employees in your daycare? (Volunteers and family member helpers are NOT employees.)

Note: This is NOT an application for insurance. This is a questionnaire that allows us to seek and place a policy of homeowner's insurance on your behalf. You are under no obligation to bind coverage once quoted. A completed application will be sent to you for signature with the quote.